



Adviser Profile

Aynsley Jamieson
DipFinAdv. MFinPlan

This adviser profile forms an essential part of the Financial Service Guide (FSG). The FSG is not complete without it.

Authorised Representative Number: 1004651

Corporate Authorised Representative Number: 1277056

Adviser profile issue date: 20/9/2021

Aynsley Jamieson is an Authorised Representative of Millennium3 Financial Services Pty Ltd (Millennium3) AFSL 244252.

Aynsley Jamieson is employed by Pillar Wealth Advisers Pty Ltd trading as Pillar Wealth Advisers which is a Corporate Authorised Representative of Millennium3.

The financial advice and other services you receive will be provided to you by Aynsley Jamieson, or another employee of Pillar Wealth Advisers, either on their own behalf or on behalf of Pillar Wealth Advisers.

My qualifications and experience

Aynsley has over 20 years of experience in the Financial Planning industry and holds a Masters of Financial Planning. Before joining the professional financial advice ranks he spent time in the Australian Military and worked in the mining industry.

Now based in Brisbane (but with clients all over Australia) he is dedicated to helping clients at all stages of life secure their financial futures through a series of smart decisions over time.

He is a voting member of the Financial Planning Association (FPA).

Services offered

I am authorised to provide advice in the following areas:

- Personal Insurance
- Superannuation
- Budget and cashflow management
- Debt management
- Investments
- Retirement planning
- Centrelink/DVA
- Estate planning
- Self Managed Superannuation Funds
- Gearing / Margin lending
- Aged care
- Business Insurance

Products offered

I am authorised to deal in the following products:

- Life insurance products
- Superannuation
- Deposit products
- Pensions and annuities
- Retirement savings accounts
- Managed investment funds
- Investment bonds
- A range of approved ASX listed investments managed under a model portfolio
- A wide range of approved ASX listed investments within the ASX 200
- Standard margin lending facilities

How I am paid

As the licensee, Millennium3 collects all advice fees and commissions. Millennium3 then pays the fees and commissions, less an agreed amount (the licensee fee), to my Practice. The licensee fee retained by Millennium3 can range between \$0 and \$150,000 (excluding GST) per annum. My Practice pays me out of the fees and commissions it receives from Millennium3, by one or more of the methods outlined below.

Salary - I may be paid a salary based on my experience and capability.

Bonus - I may be eligible to receive a bonus, based on a combination of revenue and certain non-financial measures (such as the quality of my service).

Profits - I may be eligible to receive a percentage of profits from the Practice.

Other - I may also receive other benefits, all of which are outlined in the FSG or will be disclosed in the advice document at the time of providing advice.

At the time of providing advice, I will disclose the amounts that Millennium3, the Practice and I receive (if any) as a result of that advice.

Client fee and payment options

Before providing advice, we will agree the fees and payment options with you. The fee you pay will depend on the complexity of your circumstances and the services you require. Your options to pay for our services can include fee for service, commission, or a combination of both.

Fee for service

Fee for service is based on the service we provide. This fee can be determined by:

- An hourly rate
- A fixed dollar amount
- A percentage of funds invested (excluding borrowed funds)
- A combination of these methods

We can invoice you directly for our fee for service. Alternatively, some products allow an adviser service fee to be deducted from the balance of your investment.

Commissions

Some product providers pay commissions to Millennium3. The amount of commissions received will depend upon the type of product and the premium paid.

If we receive commissions as a result of recommending a product to you, we may reduce our fee for service. In the event that we reduce our fee for service in this manner and you decide not to proceed with our recommendations, or if your insurance policies are cancelled within the first 2 years of acceptance (in which case the insurer claims back all or some of the commission paid to us), we may invoice you directly for the cost of our service.

Additional privacy disclosure – our business partners

In order to keep our costs competitive, our practice uses specialist business support resources that are located in the following country (or countries): Malaysia & India

The organisation/s we have contracted to support our business have confirmed to us they will adhere to the Australian Privacy Principles when dealing with your personal information. They will not contact you or share your information with any other party unless they have your express approval.

My contact details

A: Office 45/46, Building 6 2404 Logan Road Eight Mile Plains QLD 4113 Australia

E: aynsley@pillarwealth.com.au

M: 0407 914 062

P: 07 3340 5131



Adviser Profile

Brendan Trapnell
ADFP B IntFin

This adviser profile forms an essential part of the Financial Service Guide (FSG). The FSG is not complete without it.

Authorised Representative Number: 1005889
Corporate Authorised Representative Number: 1277056
Adviser profile issue date: 20/9/2021

Brendan Trapnell is an Authorised Representative of Millennium3 Financial Services Pty Ltd (Millennium3) AFSL 244252. Brendan Trapnell is employed by Pillar Wealth Advisers Pty Ltd trading as Pillar Wealth Advisers which is a Corporate Authorised Representative of Millennium3.

The financial advice and other services you receive will be provided to you by Brendan Trapnell, or another employee of Pillar Wealth Advisers, either on their own behalf or on behalf of Pillar Wealth Advisers.

My qualifications and experience

Brendan has been part of the Financial Planning industry since 2005, and holds a bachelors degree in International Finance as well as an Advanced Diploma in Financial Planning.

Brendan has spent his career providing ongoing financial advice to clients across all levels of advice needs, helping his clients move through the phases of their lives with advice around building, protecting, and preserving their wealth.

He is a Practitioner Member of the Association of Financial Advisers (AFA).

Services offered

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- Superannuation
- Budget and cashflow management
- Debt management
- Investments
- Retirement planning
- Centrelink/DVA
- Estate planning
- Self Managed Superannuation Funds
- Gearing / Margin lending
- Aged care
- Business Insurance

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E: brendan@pillarwealth.com.au
M: 0415 211 982
P: 07 3340 5131



Adviser Profile

Craig Weier
Adv. Dip Fin Planning (FS)

This adviser profile forms an essential part of the Financial Service Guide (FSG). The FSG is not complete without it.

Authorised Representative Number: 327402
Corporate Authorised Representative Number: 1277056
Adviser profile issue date: 23/9/2021

Craig Weier is an Authorised Representative of Millennium3 Financial Services Pty Ltd (Millennium3) AFSL 244252.

Craig Weier is employed by Pillar Wealth Advisers Pty Ltd trading as Pillar Wealth Advisers which is a Corporate Authorised Representative of Millennium3.

The financial advice and other services you receive will be provided to you by Craig Weier, or another employee of Pillar Wealth Advisers, either on their own behalf or on behalf of Pillar Wealth Advisers.

My qualifications and experience

Craig has been providing Financial Advice to individuals and business owners since 2006 and has picked up numerous awards that recognise his strong client relationships during that time.

Craig has experience at all levels of client needs and complexity, having worked with high net worth individuals, business owners, as well as clients who need help maximising their Centrelink entitlements.

Craig has an Advanced Diploma in Financial Planning and is actively studying for his Masters in Financial Planning. He is a voting member of the Financial Planning Association (FPA).

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M: 0413 009 399
P: 0733405131



Adviser Profile

Jason Hunter
Adv. Dip Fin Planning

This adviser profile forms an essential part of the Financial Service Guide (FSG). The FSG is not complete without it.

Authorised Representative Number: 1257333

Corporate Authorised Representative Number: 1277056

Adviser profile issue date: 20/9/2021

Jason Hunter is an Authorised Representative of Millennium3 Financial Services Pty Ltd (Millennium3) AFSL 244252.

Jason Hunter is employed by Pillar Wealth Advisers Pty Ltd trading as Pillar Wealth Advisers which is a Corporate Authorised Representative of Millennium3.

The financial advice and other services you receive will be provided to you by Jason Hunter, or another employee of Pillar Wealth Advisers, either on their own behalf or on behalf of Pillar Wealth Advisers.

My qualifications and experience

Jason began his career in Financial Services in 2006 before moving to London where he worked with a major international bank for 5 years. He returned to Australia and the Financial Planning industry in 2016 and holds an Advanced Diploma in Financial Planning. He is continuing his studies to attain a Graduate Diploma in Financial Planning.

Jason's clients have come from all walks of life, presenting him with the opportunity to create positive advice outcomes regardless of the clients financial position.

Jason is a voting member of the Financial Planning Association (FPA).

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My contact details

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